



# Personal Financial Statement

Confidential Borrower Information

## PERSONAL INFORMATION

Full Legal Name	Date of Birth	
<input type="text"/>	<input type="text"/>	
Current Address	<input type="text"/>	
City	State	ZIP Code
<input type="text"/>	<input type="text"/>	<input type="text"/>
Phone Number	Email Address	
<input type="text"/>	<input type="text"/>	
Social Security Number	Years at Current Address	
<input type="text"/>	<input type="text"/>	

## EMPLOYMENT INFORMATION

Current Employer / Business Name	<input type="text"/>	
Position / Title	Years Employed	
<input type="text"/>	<input type="text"/>	
Annual Salary / Income	Other Income (specify source)	
<input type="text"/>	<input type="text"/>	

## ASSETS (What You Own)

Cash in Banks (checking/savings)	\$	<input type="text"/>
Stocks, Bonds, Mutual Funds	\$	<input type="text"/>
Retirement Accounts (401k, IRA)	\$	<input type="text"/>
Real Estate (market value)	\$	<input type="text"/>
Vehicles	\$	<input type="text"/>
Other Assets (describe)	\$	<input type="text"/>
<b>TOTAL ASSETS</b>	<b>\$</b>	<b><input type="text"/></b>



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## LIABILITIES (What You Owe)

Mortgage(s) on Real Estate	\$	_____
Credit Card Balances	\$	_____
Auto Loans	\$	_____
Student Loans	\$	_____
Other Loans (describe)	\$	_____
Taxes Owed	\$	_____
<b>TOTAL LIABILITIES</b>	<b>\$</b>	_____
<b>NET WORTH (Assets - Liabilities)</b>	<b>\$</b>	_____

## SCHEDULE OF REAL ESTATE OWNED

Property Address	Type	Market Value	Mortgage Bal	Monthly Pmt
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

## CERTIFICATION

I certify that the information provided in this statement is true and complete to the best of my knowledge. I authorize Stalliongates Capital and its lending partners to verify this information.

Signature	Date
<input type="text"/>	<input type="text"/>
Print Name	
<input type="text"/>	